

FLUENCE

WHO WE ARE

DAVE COHEN – CEO, Fluence Bioengineering

MARCH 2019

FLUENCE

BY **OSRAM**

EXPLORING THE INTERACTION BETWEEN LIFE AND LIGHT

Creating the **most powerful**
and **energy-efficient LED**
lighting solutions for
commercial crop productions
and research applications



FACTS & FIGURES

Headquarters & Manufacturing: Austin, TX, USA

60,000 Sq Ft

50,000 fixtures/month capacity

18 Patents/Patents Pending by EOY 2018

Employees: ~130

Wholly-Owned Subsidiary of OSRAM
(\$4.7B FY 2017)

Leading LED Supplier in the Global Cannabis Market

Serving over 35 Countries

LivWell
ENLIGHTENED HEALTH



Eco Firma Farms

MedMen



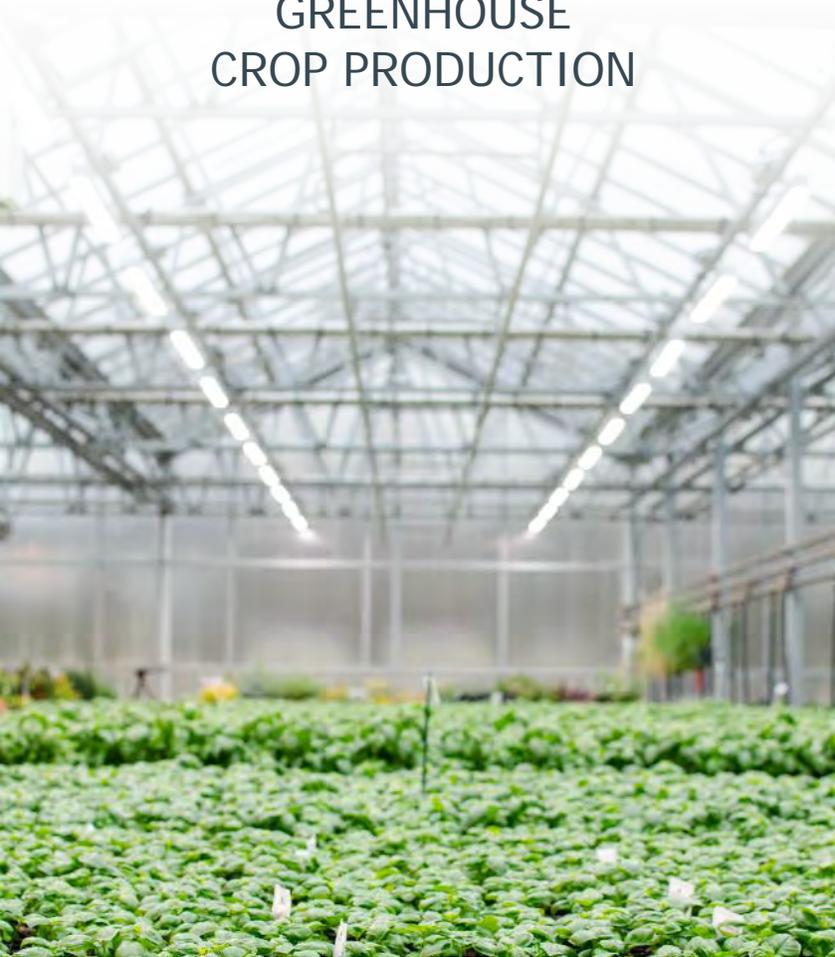
lucky edibles
sweet & discreet



BOWERY

MARKET FOCUS

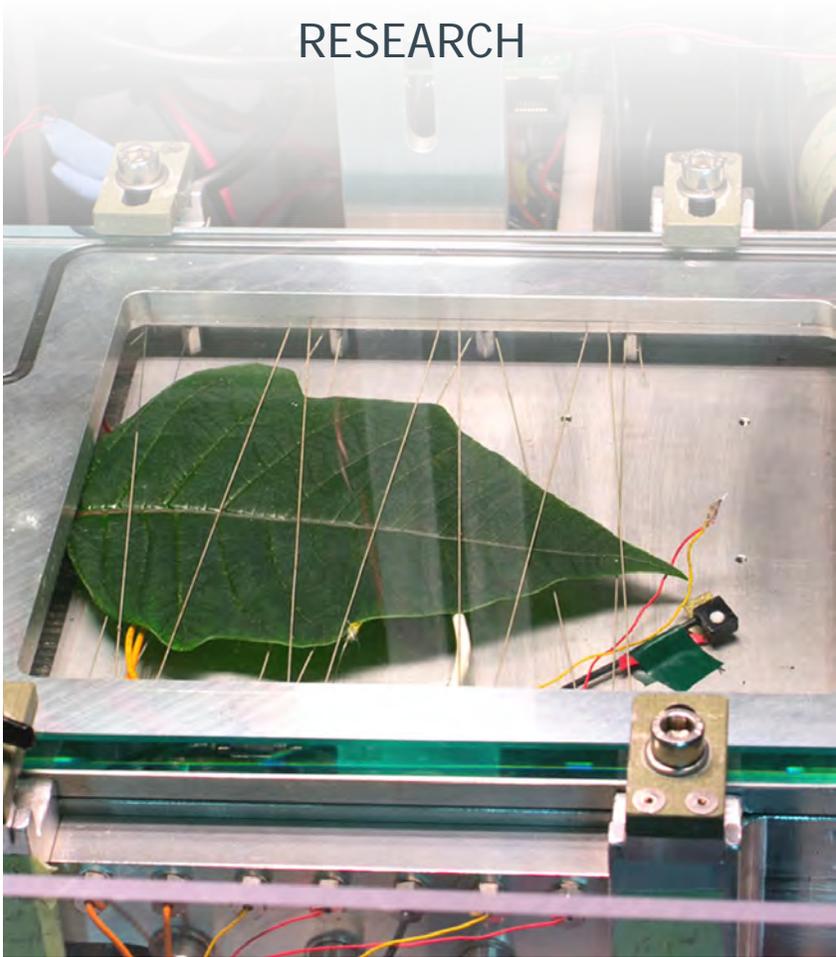
GREENHOUSE
CROP PRODUCTION



INDOOR VERTICAL FARMING



RESEARCH





260+ Commercial Cannabis Installations

#1 GLOBAL LED SUPPLIER TO CANNABIS

The commercial cannabis industry continues to experience extraordinary growth. At the same time, the industry is facing enormous pressure to increase production to address customer demand and increase efficiencies to stay ahead of price compression.

Fortunately, Fluence understands these challenges and is dedicated to developing cannabis grow lights designed to:



INCREASE
YIELDS



IMPROVE
QUALITY



INCREASE
EFFICIENCY



FEEDING THE WORLD

Commercial agriculture has been largely unchanged for most of human history. Traditional agriculture has helped feed the world, but recent population growth puts society on a trajectory to exhaust natural resources and require new ways to cultivate food.

Fortunately, Fluence understands these challenges and is dedicated to developing horticulture lights designed to further production in controlled environment agriculture and:



INCREASE
PRODUCTION



REDUCE
LAND

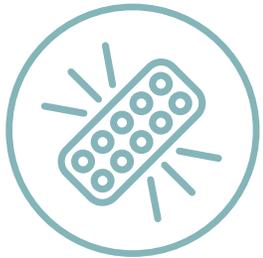


INCREASE
BENCH TURNS



CORE COMPETENCIES

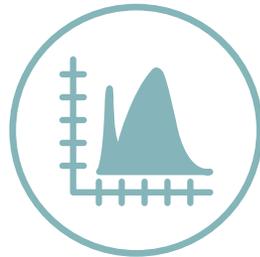
The sale is just the beginning. We have invested in people and resources to provide support to our partners throughout the lifecycle of their business.



LIGHTING
DESIGNS



CULTIVATION
SUPPORT

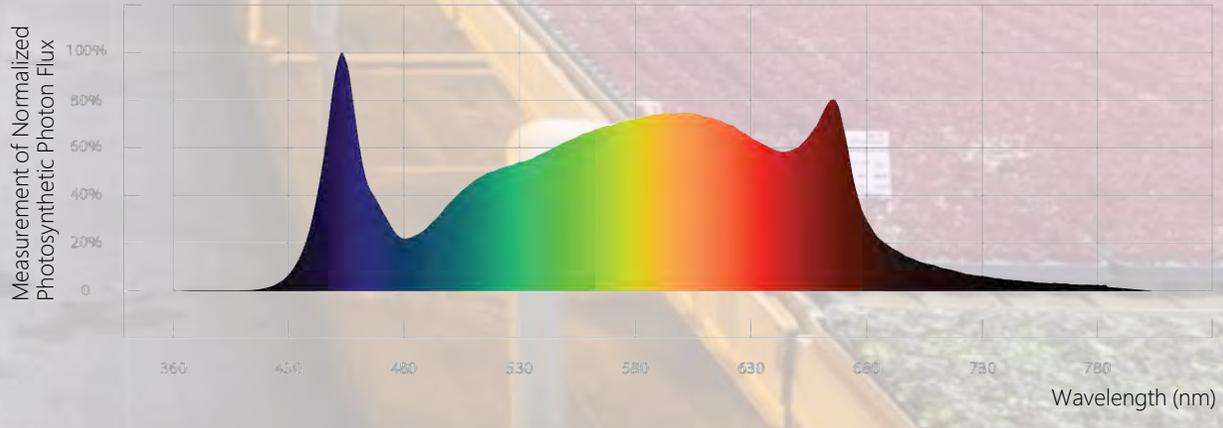
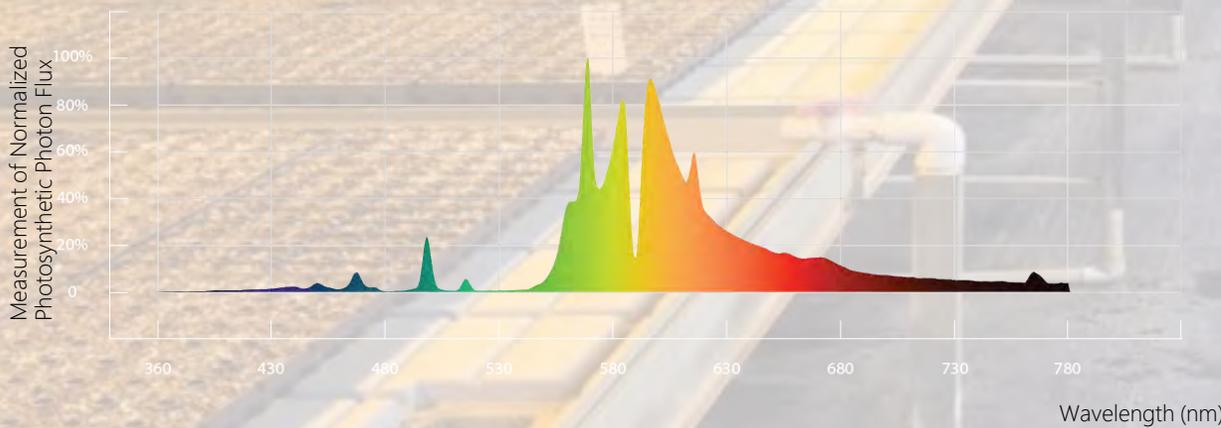


PHOTOBIOLOGY
LAB



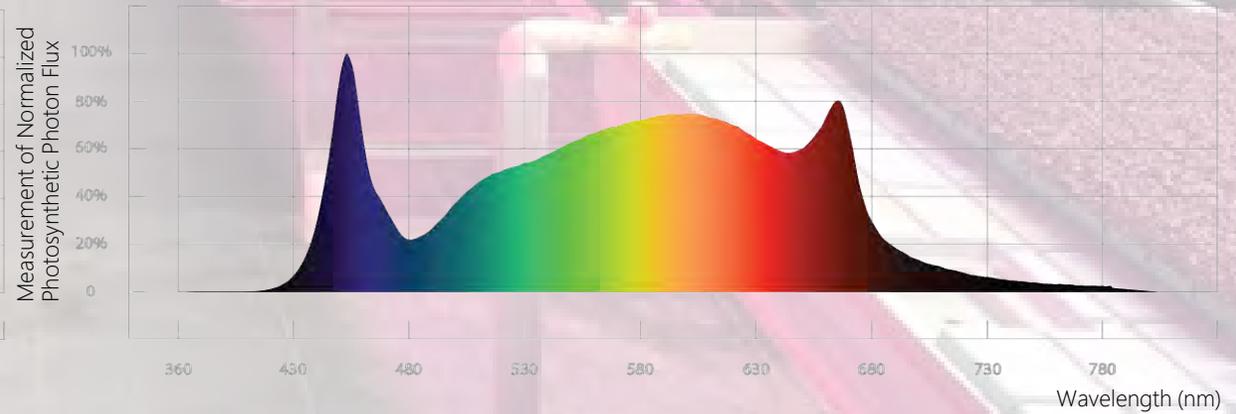
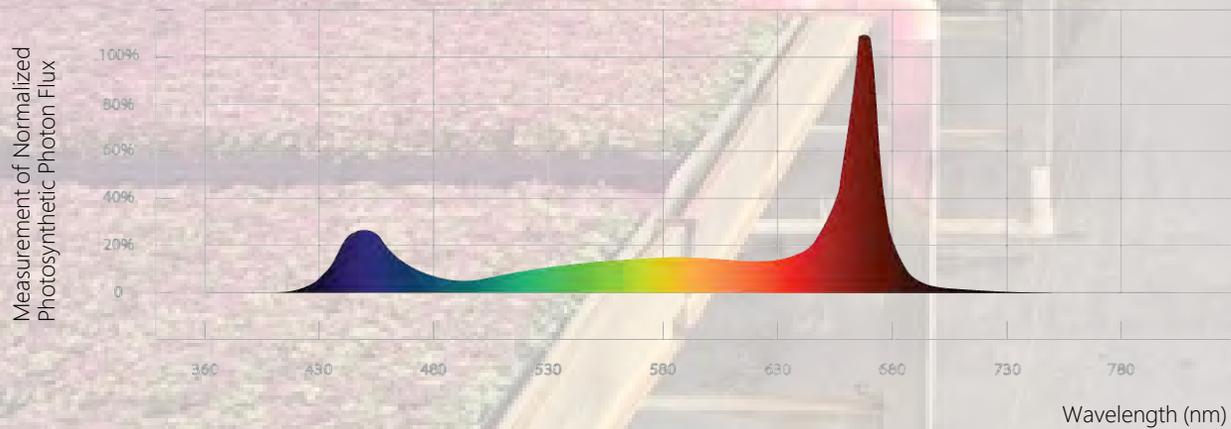


HPS vs. Fluence LED





Purple LED vs. Fluence LED





From Our Partners

"Fluence has enabled us to achieve higher yields and potency, driving up our top line metrics, while simultaneously driving down the costs associated with producing them."

- Cyrus Farudi
President of Franklin BioScience



"Fluence has empowered us with the technology and support to explore new territories in crop production with a true collaboration geared toward helping us achieve our organizational goals."

- Allison Justice, Ph.D.,
Vice President of Cultivation at Outco



"The result of using LED has been that we have products with the quality that have exceeded everything we have seen before."

- Björn Isacsson
Owner of Hällnäs Handelsträdgård

CANNABIS YIELDS

Outdoor, Indoor & Greenhouse

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FLUENCE

BIOENGINEERING is
changing the way the world
cultivates food and medicine,
evolving the world's collective
understanding of
photobiology.

BASICS

OUTDOOR | One BIG Harvest



INDOOR | 5-10 Harvests



GREENHOUSE | 5-8 Harvests





OUTDOOR PROS

"free" lighting and HVAC



OUTDOOR CONS

myths | pests | disasters

Myth #1: Organic Farms Don't Use Pesticides

"...over 20 chemicals commonly used... [and] ...approved by the US Organic Standards."

<https://blogs.scientificamerican.com/science-sushi/httpblogsscientificamericancomscience-sushi20110718mythbusting-101-organic-farming-conventional-agriculture/>



DISASTERS





INDOOR PROS

full environmental control

INDOOR CONS

highest electricity costs for managing lighting and HVAC
cost of real estate



A large, modern greenhouse interior filled with rows of green plants growing on a grid system. The structure is made of metal frames and translucent panels. Several large fans are mounted on the ceiling. The lighting is bright and even.

GREENHOUSE PROS

best of both worlds

GREENHOUSE CONS

growing concern of light pollution
(Picture source NPR)





Q&A

